

Madrid, 15 November 2018

CASTELLANA PROPERTIES SOCIMI, S.A. (the “**Company**” or “**Castellana**”), in accordance with Article 17 of Regulation (EU) No. 596/2014 on market abuse, Article 228 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4 of 23 October 2015, and all its related provisions, and Alternative Spanish Stock Exchange (Mercado Alternativo Bursátil, “**MAB**”) Circular 6/2018, hereby gives notice the following:

SIGNIFICANT INFORMATION ANNOUNCEMENT

Board of Directors of the Company held today, 15th November 2018, has agreed to approve:

- I. The interim dividend distribution of the financial year which will finish 31 March 2019 for a gross amount of 6.967.130,90 euros (0,20511045 Euros per share) (The “**Interim Dividend**”);
- II. The distribution, from share premium, for a gross amount of 732.869,10 euros (0,02157547 euros per share) (The “**Reserves Distribution**”).

Also, Board of Directors has fixed the interim Dividend and the Reserves Distribution will be paid according to the following:

- Last trading date for dealing share with the Interim Dividend and Reserves Distribution right (*last trading date*) will be the 19th November 2018;
- The date from the shares will be dealt without the Interim Dividend and Reserves Distribution right (*ex-date*) will be the 20th November 2018;
- The date when will be known the registered shareholders who have the Interim Dividend and Reserves Distribution right (*record date*) will be the 21st November 2018; and
- The payment of the Interim Dividend and Reserves Distribution date (*payment date*) will be the 22nd November 2018.

The number of shares with a dividend right considers all the issuing shares, treasury stock excluded; so, the dividend per share is subject to variation according to the existing treasury stock to the market closing time of the 19th October 2018.

From the Interim Dividend and the Reserves Distribution per share will deduct, in its case, the corresponding withholding tax to pay.

It is remarkable that the payment agent named by the Company is Renta 4 Bank and payment will be made through the means that IBERCLEAR makes available to its participating entities.

We remain at your complete disposal for any further clarification you may require.

Castellana Properties SOCIMI, S.A.

Mr. Alfonso Brunet

Chief Executive Officer