**CASTELLANA PROPERTIES SOCIMI, S.A.**

By virtue of the resolution of the Board of Directors of Castellana Properties SOCIMI, S.A. (the **"Company"**), the shareholders are hereby called to the Extraordinary General Shareholders' Meeting to be held in Madrid, at the registered office (Glorieta de Rubén Darío 3, 1st floor right, C.P. 28010), on Tuesday 15 March 2022, at 10.00 am, on first call, or, if appropriate, on Wednesday 16 March 2022, at 10.00 am, at the same place, on second call, to discuss and resolve on the items included in the following

**AGENDA**

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| FIRST. | Share capital increase by means of a credit offset and consequent amendment of article 6 of the bylaws. |
| SECOND. | Authorisation of the financing transaction pursuant to article 160 f) of the Spanish Companies Act and ratification of the irrevocable powers of attorney granted in favour of Aareal Bank AG. |
| THIRD. | Requests and questions. |
| FOURTH. | Delegation of powers. |
| FIFTH. | Drafting, reading and approval of the minutes of the meeting. |

**Information rights:** Pursuant to the provisions of articles 286 and 301 of the Revised Text of the Spanish Companies Act, as from the publication of this notice, shareholders may obtain on the Company's website, at the registered office, or request the Company to deliver or send free of charge (i) the report of the Board of Directors in relation to the proposed resolution on the share capital increase by offsetting credits together with the full text of the amendment to the Articles of Association proposed by the Board of Directors, redrafting article 6 of the Articles of Association, and (ii) the certification of the Company's auditor certifying that the data offered by the Board of Directors on the credits to be offset are in accordance with the Company's accounts.

**Right of attendance and representation:** All shareholders who appear as such in the corresponding accounting register of book entries (Iberclear) five days prior to the meeting shall be entitled to attend the meeting, which they may prove by means of the corresponding attendance card issued by the entities adhering to the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear), or by the Company itself after accrediting their ownership or the document that, in accordance with the law, verifies them as shareholders, which shall indicate the number of shares they hold and the number of votes they may cast. Shareholders who do not attend the General Shareholders' Meeting in person may be represented at the meeting by another person, in compliance with the requirements and formalities stipulated in the bylaws and the Spanish Companies' Act.

**Note:** To avoid inconveniencing shareholders, it is noted that it is foreseen the Meeting to be held on first call, that is, on Wednesday 15 March 2022 at 10:00 a.m.

In Madrid, on 14 February 2022.

**The Secretary of the Board of Directors**